

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

LeVan, Nancy J. (for Pat Miranda – Conservator/Petitioner)

Third and Final Account and Report of Conservator [Prob. C. 2620, 2623, 2640, 2942]

DOD: 05/05/09			PAT MIRANDA, Cor	nservator	r, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			A a a a unt maria de Of	105 100	05/21/00	
			Account period: 05)/U3/U9 —	-05/31/09	
			Accounting	-	\$2,812.97	
Co	nt. from		Beginning POH Ending POH	-	\$1,440.97	
	Aff.Sub.Wit.		Ending POH	-	\$0.00	
<u> </u>	Verified		Conservator	_	waived	
	Inventory		Corisorvaror		waivea	
	PTC		Attorney	-	waived	
<u> </u>	Not.Cred.					
*	Notice of Hrg		Petitioner prays for			
✓		w/	1. Approving, 3 rd and final		g and settling the	
Ĥ	Aff.Pub.	VV/	o arramina	400001		
	Sp.Ntc.					
	Pers.Serv.					
	Conf.					
	Screen					
	Letters					
	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
✓	2620(c)					
✓	Order					
	Aff. Posting					Reviewed by: JF
	Status Rpt					Reviewed on: 07/08/13
	UCCJEA					Updates:
	Citation					Recommendation:
	FTB Notice					File 1 – McCaslin

Moultrie surviving spouse)

Atty Stokes, G. Cat (for Objector Gerald Breazell)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 7/5/1999			DALE BOLDEN , Administrator of the Estate of Odell	NEEDS/PROBLEMS/COMMENTS:
			Moultrie, surviving spouse, is petitioner.	
			No other proceedings	Petition does not allege that the property was acquired
	ont. from 052213 0513	,	Decedent died intestate.	using community funds. If the property was acquired by gift
	Aff.Sub.Wit.		Petitioner states all of the property in the petition	or inheritance it would not be
✓	Verified		was acquired during the marriage while the	considered community
	Inventory		parties were legally married and domiciled in this state.	property even though it was acquired during the
	PTC		sidic.	mariage.
	Not.Cred.		Petitioner requests court confirmation that ½	
√	Notice of Hrg		interest in mineral, oil, gas and hydrocarbons rights in real property located in Fresno County	
✓	Aff.Mail	W/	belongs to her and ½ interest passes to her.	
	Aff.Pub.		Objections to Spousal Property Petition filed by	
	Sp.Ntc.		GERALD BREAZELL on 6/13/13. Objector alleges	
	Pers.Serv.		that the subject property is "heir property" that	
	Conf. Screen		was granted to Odell Moultrie by his mother and	
	Letters		father "for convenience" in what can best be described as a "secret trust." The terms of the	
	Duties/Supp		trust was to distribute whatever interest that was	
✓	Objections		conveyed to him to various family members and	
	Video		their children.	
	Receipt		Odell Moultrie conveyed what was conveyed to	
	CI Report		him by his parents to himself and to various other	
	9202		family members in the share that he was	
✓	Order		instructed to convey by his parents.	
	Aff. Posting		Please see additional page	Reviewed by: KT
	Status Rpt		i iedse see addilional page	Reviewed on: 7/8/2013
	UCCJEA			Updates:
 	Citation			Recommendation:
	FTB Notice			File 2 – Moultrie

2 Helen U. Moultrie (Spousal)

Case No. 04CEPR00952

Objections cont.:

Objector believes that inasmuch as whatever interest Odell Moultrie owned at the time of his death, under California Law, it was a gift or inheritance and thus his separate property and not community property, thereby defeating the propriety of the Spousal Property Petition.

Objector believes that there may be gaps in the chain of title with respect to the current ownership of the precise percentage of ownership of mineral interest by the deceased Odell Moultrie and this objector and the others owners. Objector believes that only a certified and insurable titled search can resolve this issue. The expense of same should be borne by both Petitioner and Objector since the result would benefit or damage either of them depending upon how the research turns out.

Objector prays for an Order that:

- 1. The Spousal Property Petition not be granted or approved at this time.
- 2. The court order a chain of title search back to 1961 or earlier date-certain which the court may deem appropriate.
- 3. The court order Petitioner and Objector to share the costs of such report equally.

Atty Kruthers, Heather H

Next Accounting

	Heat Accorning	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report 9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed by: Ki Reviewed on: 7/8/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 – Foin

Thomas, Lanier (for Petitioner/Executor Deborah Saffell)

Waiver of Accounting and (1) Petition for Final Distribution Under Will and (2) for Allowance of Fees to Attorney [Prob. C. 11640, 10810]

DOD: 9/24/2007			DEBORAH SAFFELL, Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:	
			Accounting is waived.	Inventory and Appraisal, final, was not signed by the attorney.	
Со	nt. from		I & A - \$262,567.21 POH - \$41,226.02	California Rules of Court, Rule 7.501 (c).	
✓	Aff.Sub.Wit. Verified		Executor - waives	2. Need proof of service on MacKinzie	
✓	Inventory		Executor - waives	Saffell, trust beneficiary. Probate Code §1208.	
√ √	PTC Not.Cred.		Attorney - \$5,277.02 (statutory)	3. Petition is unclear as to the property on hand. Paragraph 4(a) states	
✓ ✓	Notice of Hrg		Closing- \$800.00	there is \$41,226.07 on hand and Paragraph 19(a) states after	
✓	Aff.Mail	W/	Distribution, pursuant to Decedent's Will, is	payment of attorney fees and costs there is \$48,621.54 on hand for	
	Aff.Pub.		to:	distribution. Need clarification.	
	Sp.Ntc. Pers.Serv.		.5.	4. Order includes the same information	
	Conf. Screen			as item #3 above regarding	
√	Letters 1/8/2	2008	Deborah Saffell, as Trustee of the James M.	property on hand and amount for distribution. Need new order.	
	Duties/Supp		Cooper Living Trust - \$48,612.54		
	Objections				
	Video Receipt				
	CI Report				
✓	9202				
✓	Order				
	Aff. Posting			Reviewed by: KT	
	Status Rpt			Reviewed on: 7/8/2013	
	UCCJEA			Updates:	
	Citation FTB Notice			Recommendation: File 4 – Cooper	
✓	TIDITORCE			THE 4 COOPER	

Motsenbocker, Gary L

Filing of Second Accounting

Age:	NEEDS/PROBLEMS/COMMENTS:
DOD:	
	OFF CALENDAR. Order settling the
	final account was signed on 3/1/2012.
Cont. from	
Aff.Sub.Wit.	
Verified	
Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	
Aff. Posting	Reviewed by: KT
Status Rpt	Reviewed on: 7/8/2013
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 5 – Earls

Atty

Petition for Modification of Special Needs Trust

Ag	e: 17 years		WELLS FARGO BANK , Trustee, is petitioner.	NEEDS/PROI
			Petitioner states the Social Security Administration has reviewed the provisions of the Trust and has determined that in	1. Petition of costs of
Со	nt. from		order for Sandy Moua to continue to be	filing fee
	Aff.Sub.Wit.		eligible for SSI, and therefore Medi-Cal, the	\$200.00
✓	Verified		Trust must be modified to eliminate the reimbursement of funeral and burial	Trusts).
	Inventory		expenses prior to reimbursement to Medi-	- Upo Exar
	PTC		Cal.	the (
	Not.Cred.			Acc
√	Notice of		Petitioner requests the Trust be modified to	allov
•	Hrg		remove the requirement that Trustee pay	\$435
✓	Aff.Mail	W/	the expenses of last illness, burial expenses and expenses related to the administration	the f Acc
	Aff.Pub.		and distribution of the Trust assets prior to	There
	Sp.Ntc.		reimbursement to Medi-Cal.	atto
	Pers.Serv.		Petitioner further requests that the Trustee	
	Conf.		be authorized to pay Bolen, Fansen, LLP,	Note: A stat
	Screen		out of the assets of the Trust, attorney fees in	follows:
	Letters		the amount of \$1,625.00 (per itemization	TOllOvvs.
	Duties/Supp		and declaration for 5 hours @ \$325 per	• Friday, J
	Objections		hour) for the preparation and presentation	in Depa
	Video		of this petition and for costs in the amount of \$435.00 for the filing of this petition.	the third
	Receipt			
	CI Report		Wherefore, Petitioner prays for an Order	Pursuant to
	9202			documents
✓	Order		1. Modifying Article II, Section 5 of the 2009	date set the calendar ar
			SANDY MOUA SPECIAL NEEDS TRUST as	required.
			noted above;	104011041
	Aff. Posting		2. Authorizing payment of attorney fees in	Reviewed b
	Status Rpt		the sum of \$1,625.00 and costs in the	Reviewed o
	UCCJEA		amount of \$435.00.	Updates:
	Citation			Recommen
	FTB Notice			File 6 - Mou

NEEDS/PROBLEMS/COMMENTS:

- Petition requests reimbursement for costs of \$435.00 for the filing fee. The filing fee for filing charged was \$200.00 (filing fee for Special Needs Trusts).
 - Upon review of the file, the Examiner also notes that the in the Order Settling the Second Account the attorney was allowed reimbursement of \$435.00 for the filing fee however the filing fee for the Second Account was also only \$200.00. Therefore, it appears that the attorney owes the Trust \$35.00.

Note: A status hearing will be set as follows:

 Friday, January 23, 2015 at 9:00 a.m. in Department 303, for the filing of the third account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required

Reviewed by: KT
Reviewed on: 7/8/2013
Updates:
Recommendation:
File 6 – Moua

Kruthers, Heather H. (for Public Guardian – Conservator – Petitioner)

Petition for Independent Power to Sell Real Property [Prob. C. 2590; 2591]

	Petition for Independent Power to Seil Real Property [Prob. C. 2590; 2591]					
Age	Age: 92		PUBLIC GUARDIAN, Conservator, is	NEEDS/PROBLEMS/COMMENTS:		
			Petitioner.			
			Petitioner states the conservatorship estate			
			contains a parcel of real property located			
			at 449 C Street in Fresno that was			
			reappraised in April 2013 at \$20,000.00.			
	Aff.Sub.Wit.		Petitioner asserts that the time it would take			
>	Verified		for Court confirmation would be very			
	Inventory		detrimental to the estate. The property is			
	PTC		vacant and has been broken into and			
	Not.Cred.		vandalized several times and Petitioner has			
~	Notice of		been contacted by law enforcement			
			about the property.			
	Hrg		Potitionar aitas Probato Cada S2500/a) and			
>	Aff.Mail	W	Petitioner cites Probate Code §2590(c) and			
	Aff.Pub.		states it would be to the advantage, benefit and best interest of the estate to grant			
	Sp.Ntc.		powers under Probate Code §2591 to sell			
	Pers.Serv.		the property immediately.			
	Conf.		- 11 7			
	Screen		In addition, the Conservatee wants the			
	Letters		property sold, and has asked when			
	Duties/Supp		Petitioner is going to sell the property.			
	Objections		Petitioner prays the Court authorize the			
	Video		Public Guardian to sell the conservatorship's			
	Receipt		real property located at 449 C Street in			
	CI Report		Fresno, CA pursuant to the independent			
	9202		powers set forth in Probate Code §2591.			
>	Order					
	Aff. Posting			Reviewed by: skc		
	Status Rpt			Reviewed on: 7-8-13		
	UCCJEA			Updates:		
	Citation			Recommendation:		
	FTB Notice			File 7 – Lopez		

Helon, Marvin T. (for Michael A. Harris and Hilary A. Rodriguez – Co-Executors/Petitioners)

Report of Executors and (1) Petition for Allowance of Statutory Fees and Reimbursement of Costs, and (2) for Final Distribution on Waiver of Accounting [Prob. C. 10831, 10954 & 11640]

DOD: 03/	/09/12	MICHAEL A. HARRIS and HILARY A. RODRIGUEZ, Co- Executors, are Petitioners.	NEEDS/PROBLEMS/ COMMENTS:
		Accounting is waived.	
Cont. from	n ub.Wit.	I & A - \$716,150.00 POH - \$716,150.00 (no cash)	
✓ Verifi	ied	Executors - waived	
✓ Inver ✓ PTC ✓ Not.0		Attorney - \$17,323.00 (statutory, to be paid outside of the estate in by Executors in equal shares)	
1401.0	ce of Hrg	Costs - \$2,046.15 (for filing fees, certified copies, publication, probate referee)	
Sp.Nr Pers.	tc. Serv.	Petitioners state that Michael A. Harris will contribute cash in the amount of \$32,150.00 in exchange for outright ownership of some probate assets at their appraised values: 1956 Ford Thunderbird, 1964 Starcraft boat, Kings	
Lette Dutie	es/Supp	County mineral interests, and 10% share of household fumiture, furnishings, etc. Hilary A. Rodriguez will contribute cash in the amount of \$29,000.00 in exchange for outright ownership of some probate assets	
Vide CI Re	ì	at their appraised values: 2010 Subaru and 90% of the household furniture, furnishings, etc. These exchanges result in cash in the amount of \$61,150.00 in the estate.	
I 		Hilary A. Rodriguez will contribute an additional \$27,720.14 to allow payment of the cash bequests from her trust's one-half share and her trust's receipt of assets of a greater appraised value.	Reviewed by: JF Reviewed on: 07/08/13
UCC Citat	JEA	Distribution, pursuant to Decedent's will, is to:	Updates: Recommendation:
	lotice	Michael A. Harris, as Trustee for Michael A. Harris - \$12,677.43 in cash, plus a Cabin at Huntington Lake and Dowville Dock/Slip	File 8 – Harris
		Michael A. Harris, as Custodian for Alexander James Harris until age 25 - \$25,397.57	
		Michael A. Harris, as Custodian for Elizabeth Nicole Rodriguez until age 25 - \$25,397.57	
		Michael A. Harris, as Custodian for Ethan Nicholas Rodriguez until age 25 - \$25,397.57	
		Michael A. Harris, as Trustee for Hilary A. Rodriguez - Real property located at 540 E. Everglade, Fresno, CA	

Atty Knapp, Bonnie J.; Kimball, Patrick K., of Glendale (for Petitioner Eric Schloen, Special Administrator)

Petition for Termination of Further Proceedings and Discharge of the Personal Representative

DOD: 12/18/2012	ERIC SCHLOEN, Special Administrator	NEEDS/PROBLEMS/COMMENTS:
	appointed without bond on 3/29/2013, is	
	Petitioner. Letters will expire on 3/29/2015.	
	1	
Cont. from	Petitioner states:	
Aff.Sub.Wit.	Petitioner as agent of COMMUNITY REGIONAL APPLICAL CENTER the properties at a decide the second control of the second contr	
	MEDICAL CENTER, the hospital at which the Decedent died, was appointed Special	
✓ Verified	Administrator for the limited purpose of obtaining	
Inventory	Medi-Cal benefits for the decedent to settle	
PTC	medical bills incurred by decedent prior to his	
Not.Cred.	death;	
✓ Notice of Hrg	Petitioner has diligently searched for all assets of	
✓ Aff.Mail W/	the Decedent but has not been able to	
Aff.Pub.	discover any property of any kind belonging to	
Sp.Ntc.	the Decedent that would otherwise be subject	
Pers.Serv.	to administration, and at all times prior to filing	
Conf. Screen	until the present time, this estate has been	
	insolvent [emphasis in original];	
Letters 040213	Consistent with Probate Code § 9202, Petitioner has given written notice to the CA Dept. of	
Duties/Supp	Health Care Services Estate Recovery Division, as	
Objections	well as the Franchise Tax Board's Probate Unit	
Video	(copy of notice and response from each	
Receipt	attached);	
CI Report	Petitioner has concluded the reason and	
√ 9202	purpose of this estate, and there is no longer any	
✓ Order	need for the continued administration of the	
Aff. Posting	estate; Medi-Cal eligibility has been established	Reviewed by: LEG
Status Rpt	(copy of proofs of eligibility attached).	Reviewed on: 7/8/13
UCCJEA	Petitioner prays for an Order:	Updates:
Citation	Terminating further proceedings for the	Recommendation: SUBMITTED
✓ FTB Notice	administration of the estate; and	File 9 – Smith
	2. Discharging Petitioner as the personal	
	representative of the estate.	

Atty Atty Kruthers, Heather H. (for Public Guardian)

Wright, Janet L. (Court appointed for proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 74			TEMP (ESTATE ONLY) EXPIRES 5-15-13	NEEDS/PROBLEMS/COMMENTS:
	nt. from 051513, 1513, 061913 Aff.Sub.Wit.		PUBLIC GUARDIAN is Petitioner and requests appointment as Conservator of the Person and Estate. Petitioner also requests authority to sell the proposed conservatee's former residence and retain the services of a licensed real estate broker to assist in the sale, and to sell personal property no longer needed by the Conservatee.	CONTINUED TO 7-24-13 Per stipulation and order 7-8-13 Note: On 5-15-13, conservatorship was granted and the request to sell property was continued to this date.
	Inventory PTC Not.Cred. Notice of Hrg Aff.Mail	W	Estimated Value of Estate: Personal property: \$ 8,293.00 Annual income: \$ 11,412.00 Real property: \$ 100,000.00 Total: \$ 119,705.00	Minute Order 5-15-13: The Court orders that counsel be appointed to represent Maxine Togo. The petition for appointment of conservator of the person and estate is granted. The request to sell real and personal
> >	Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections	W	Petitioner states Mrs. Togo is currently residing at a skilled nursing facility due to a recent stroke. She is unable to properly care for herself. She requires a wheelchair to ambulate and requires 24-hour skilled nursing care. She is unable to manage activities of daily living without assistance. Conservatorship of the Person is necessary to ensure her care.	property is continued to 6/5/13 and the order is interlineated in open court to reflect the change. The Court sets the matter for Status Hearing on 6/5/13. The Court orders that there be no sale of property without a noticed hearing. Continued to: 6/5/13 at 9 am in
>	Video Receipt CI Report 9202 Order		Petitioner states Conservatorship of her estate is also necessary because there appears to be confusion about her personal and financial affairs. Family members attempted to clean her home, but Mrs. Togo got upset with them. She allowed a friend and a "pastor" to drive her car, enter her home, and sell	Dept. 303. Set on: 6/5/13 at 9 am in Dept. 303 for: Status Hearing. Petition is granted. Order signed before Court Trial. Minute Order 6-5-13: Ms. Kruthers informs the Court that Ms. Wright
	Aff. Posting Status Rpt		certain items. Some items were returned; however, some were sold. It was then learned that the pastor was convicted for false advertising, practicing medicine without a certificate, and selling medicine to treat and cure cancer. He is not a pastor, his father was, but he is using the title. Petitioner requests conservatorship of the estate to	needs additional time. Objection to Request for Authority to Sell Real and Personal Property filed 6-14-13 by Conservatee. See Page 2 Reviewed by: skc Reviewed on: 7-5-13
~	UCCJEA Citation FTB Notice		manage and protect Mrs. Togo's assets. SEE ADDITIONAL PAGES	Updates: Recommendation: File 10A – Togo
				104

10A

Page 2

Petitioner states Deputy Public Guardian Renee Garcia spoke with Mrs. Togo regarding the proposed sales. Mrs. Togo objected to the proposed sales because she planned on returning home. Ms. Garcia explained that based on her income, she could not afford to pay for 24-hour in-home care and continue to pay her monthly mortgage. Mrs. Togo stated she wanted to return home, and did not comment either way if she objected or was in favor of liquidating her assets. Petitioner states the proceeds will be used for the benefit of the Conservatee.

Court Investigator Jennifer Daniel filed a report on 5-8-13.

Conservatee's Objection filed 6-14-13 states that although Ms. Togo continues to have no objection to the establishment of conservatorship of her person and estate, she wants the Court to be advised that she does object to the Public Guardian's request to sell her real and personal property. Her Court-appointed attorney Janet Wright drafted the objection/declaration at Ms. Togo's direction. The attached declaration states Ms. Togo wants to be included in decisions regarding her personal things, including, but not limited to, her baby grand piano, and her residence. She thinks it is too early to be making decisions about these things and asked her attorney to file this objection for her. She understands that there are financial concerns regarding maintenance of the real and personal property, but still believes she should be given more time to recover further so that she can be personally included in the decisions.

Declaration filed 6-17-13 states that when Attorney Wright met with Ms. Togo on 6-17-13 to review the declaration, Ms. Togo also asked that she add: "I do not give up easy. It would be wonderful if I could get back in my home." She is hopeful that she can get better and she has neighbors who could help with groceries and things, and she can use her cell phone.

Note: The Court will set status hearings as follows:

- Friday 10-11-13 for filing of Inventory and Appraisal
- Friday 10-10-14 for filing of First Account

10B Maxine Togo (CONS/PE)

Case No. 13CEPR00296

Atty Kruthers, Heather H. (for Public Guardian)

Atty Wright, Janet L. (Court appointed for proposed Conservatee)

Status Hearing

Age: 74								
	4							
	▋							
Cont. from 060513, 061913								
Aff.Sub.Wit.								
Verified								
Inventory								
PTC								
Not.Cred.								
Notice of Hrg								
Aff.Mail								
Aff.Pub.								
Sp.Ntc.								
Pers.Serv.								
Conf. Screen								
Letters								
Duties/Supp								
Objections								
Video	1							
Receipt								
CI Report								
9202								
Order	╝							
Aff. Posting								
Status Rpt	┛							
UCCJEA	4							
Citation								
FTB Notice								

FRESNO COUNTY PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 5-15-13.

Public Guardian also requested authority to sell the proposed conservatee's former residence and retain the services of a licensed real estate broker to assist in the sale, and to sell personal property no longer needed by the Conservatee.

At hearing on 5-15-13, the Court granted conservatorship and ordered counsel appointed for Ms. Togo and continued the matter regarding the sale of her real and personal property (Page 10A). The Court also set this status hearing.

NEEDS/PROBLEMS/COMMENTS:

CONTINUED TO 7-24-13

Per stipulation and order 7-8-13

Minute Order 5-15-13: The Court orders that counsel be appointed to represent Maxine Togo. The petition for appointment of conservator of the person and estate is granted. The request to sell real and personal property is continued to 6/5/13 and the order is interlineated in open court to reflect the change. The Court sets the matter for Status Hearing on 6/5/13. The Court orders that there be no sale of property without a noticed hearing. Continued to: 6/5/13 at 9 am in Dept. 303. Set on: 6/5/13 at 9 am in Dept. 303 for: Status Hearing. Petition is granted. Order signed before Court Trial.

Minute Order 6-5-13: Ms. Kruthers informs the Court that Ms. Wright needs additional time.

Objection to Request for Authority to Sell Real and Personal Property filed 6-14-13. See Page 4A.

Reviewed by: skc
Reviewed on: 7-5-13
Updates:
Recommendation:
File 10B – Togo

10B

Atty Georgeson, C. Russell (for Guardians Bruce Rogers and Sarita Rogers)

Atty Cummings, Steven R (for Lorilla Fonda Lehman, conservator of biological mother, Christina Morrow)

Request for Status Hearing

Ag	e: 1 year	LORILLA FONDA LEHMAN, conservator of the person of Christina Morrow (mother),	NEEDS/PROBLEMS/COMMENTS:
		petitioned the court for visitation on behalf of	
		the biological mother.	
Со	nt. from	BRUCE ROGERS and SARITA ROGERS,	
	Aff.Sub.Wit.	maternal cousins, were appointed as Co-	
	Verified	Guardians on 6/7/2012.	
	Inventory	Father: UNKNOWN	
	PTC	Trainer. Jinkhowin	
	Not.Cred.	Mother: CHRISTINA MORROW	
	Notice of		
	Hrg	Minute Order from the Court Trial on	
	Aff.Mail	2/26/2013 states parties agreed to	
	Aff.Pub.	mediation. Later and off the record, the	
	Sp.Ntc.	parties were directed to place the matter back on calendar at a date and time	
	Pers.Serv.	convenient to the parties.	
	Conf.	·	
	Screen	Request for Status Hearing filed by Lorilla	
	Letters	Fonda Lehman filed on 5/30/13 states a	
	Duties/Supp	mediation was not reached and therefore	
	Objections	requests a status hearing be set regarding the issues of visitation. [The request set this	
	Video	hearing].	
	Receipt		
	CI Report	Status Report of Sarita Jean Rogers and	
	9202	Bruce Alan Rogers filed on 6/2/2013 states	
	Order	although the parties actively engaged in the	
	Aff. Posting	mediation sessions on February 26, 2013; March 25, 2013 and May 6, 2013 in an	Reviewed by: KT
<u> </u>	Status Rpt	attempt to resolve the dispute, the	Reviewed on: 7/8/13
<u> </u>	UCCJEA	mediation was ultimately unsuccessful. The	Updates:
	Citation	guardians are ready to proceed to trial and	Recommendation:
	FTB Notice	estimate 1.5 – 2 days of trial.	File 12 – Rogers

Pro Per

Lovejoy, Raymond (Pro Per Petitioner)

(1) Final Account and Report [on Waiver of Account] and (2) Petition for Final Distribution

DOD: 7/13/2011	RAYMOND LOVEJOY, son and Executor, is	NEEDS/PROBLEMS/COMMENTS:
DOD: 7/13/2011	Petitioner. Accounting is waived? (need waivers of account) 1 & A	NEEDS/PROBLEMS/COMMENTS: Continued from 4/24/2013. Minute Order states the Court informs the Petitioner that an accounting or a waiver is needed to proceed with this matter. Matter continued to 7/10/2013. The Court indicates to the parties that it expects to have the accounting and any objections filed before the next hearing. 1. Need first and final account of the estate per Court's direction on 4/24/2013. OR Need signed Waiver of Accounting from the following devisees: William Lovejoy, son; John Lovejoy, son. Note: Objections have not been filed as of 7/8/2013.
CI Report ✓ 9202 ✓ Order	 Betty Boop items; JOHN LOVEJOY – costume jewelry and Betty Boop items. 	Please see additional page
Aff. Posting	_	Reviewed by: LEG
Status Rpt		Reviewed by: ££5
UCCJEA		Updates:
Citation		Recommendation:
✓ FTB Notice		File 13 - Lovejoy
1		12

13

Additional Page 13, Rose Catherine Lovejoy (Estate)

Case No. 11CEPR00771

<u>Note</u>: Petitioner filed on 4/9/2013 a verified, undated *Declaration of Raymond Lovejoy* stating he declares that on three occasions a Waiver of Account was sent to **WILLIAM LOVEJOY** and **JOHN LOVEJOY**, and that the Waivers have never been signed or returned.

<u>Note:</u> Petitioner filed on 4/12/2013 signed and verified *Declaration of Ruth Ann Hardy* and *Declaration of Sally Lovejoy*, both containing the same form and substance, as follows: "I, the undersigned,..., declare that I acknowledge that the estate of the above decedent is of minimal value, consisting of a bed, dresser, Betty Boop Collection and Costume Jewelry. The property was deeded to Raymond Lovejoy in the decedent's will. I accept the distribution of the estate."

Jimenez, Esmerita Garcia (Pro Per – Petitioner – Mother)
Petition for Termination of Guardianship

Ag	e: 3		ESMERITA GARCIA JIMENEZ, mother, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.	
				 Need Notice of Hearing.
			VERONICA CAZARES and THOMAS CAZARES,	0)
Со	nt. from		maternal aunt and uncle were appointed guardians on 06/12/2012. Guardian,	Need proof of service fifteen (15) prior to the hearing of the Notice of
	Aff.Sub.Wit.		Veronica Cazares consents and waives	Hearing along with a copy of the
✓	Verified		notice.	Petition for Termination of Guardianship or Declaration of Due
	Inventory		Father: JERRY LESLIE GARCIA	Diligence for:
	PTC			 Thomas Cazares (Co-
	Not.Cred.		Paternal Grandparents: Unknown	Guardian)
	Notice of Hrg	Х	Maternal Grandfather: Manuel Jimenez, Jr.,	Jerry Leslie Garcia (Father)Paternal Grandparents
	Aff.Mail	Х	consents and waives notice	(Unknown)
	Aff.Pub.		Maternal Grandmother: Mary Jimenez,	
	Sp.Ntc.		consents and waives notice	
	Pers.Serv.		Petitioner states : she believes it would be in	
	Conf.		the best interest for herself and the child to	
	Screen		be reunited and to reestablish their bond.	
	Letters		Attached to the position are letter from Coint	
	Duties/Supp		Attached to the petition are letters from Spirit of Women regarding the positive progress	
	Objections		that the mother has made.	
	Video			
	Receipt		Court Investigator Julie Negrete's report filed	
✓	CI Report		06/25/2013.	
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 07/08/2013
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15 – Garcia

Lopez, Joyce (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 6 months	TEMP EXPIRES 7-10-13	NE	EDS/PROBLEMS/COMMENTS:
Co	nt. from 061213	JOYCE LOPEZ, Paternal Grandmother, is Petitioner.	dir	entinued from 6-12-13. Petitioner was ected to cure defects. ete: Petitioner filed a declaration of due
>	Aff.Sub.Wit.	Father: ERNEST LOPEZ, JR. - Nominates, consents and waives notice	ser	gence for the mother and a proof of vice on the paternal grandfather. The ues below remain:
	PTC Not.Cred.	Mother: ANDREA PARA - Declaration of Due Diligence filed 6-14-13	1.	Need proof of personal service of Notice of Hearing with a copy of the Petition at
> >	Notice of Hrg Aff.Mail	Paternal Grandfather: Ernest Lopez - Personally served 4-18-13		least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due
>	Aff.Pub. Sp.Ntc. Pers.Serv. w	Maternal Grandfather: Unknown Maternal Grandmother: Blanca Delia		diligence on: - Andrea Para (Mother)
>	Conf. Screen Letters	De La Cruz - Mailed notice 5-25-13		Note: Declaration of Due Diligence filed 6-14-13 states the last time Petitioner saw the mother was at the CPS meeting in
	Duties/Supp Objections Video Receipt	Petitioner states the father will be absent from the home and the mother is abusing drugs. The minor has been in Petitioner's home		December 2012. She was using drugs so Petitioner has no idea where she might be. Petitioner does not know if she has
∨	CI Report Clearance	since birth.		ever worked or who her landlord was.
>	Order	Court Investigator Jennifer Daniel filed a report on 6-4-13.	2.	Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: - Unknown maternal grandfather
	Aff. Posting			viewed by: skc
	Status Rpt			viewed on: 7-5-13
~	UCCJEA		_	dates:
	Citation FTB Notice	4	_	commendation: e 16 – Lopez
	I ID IAOIICE		1116	5 10 - rober

16

Jimenez, Ramona (Pro Per – Petitioner – Maternal Aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 9	TEMPORARY EXPIRES 07/10/2013	NEEDS/PROBLEMS/COMMENTS:
Co ✓	Aff.Sub.Wit. Verified Inventory	RAMONA JIMENEZ, maternal aunt is petitioner. Father: PABLO ALEJANDRES VILLALVAZO, Declaration of Due Diligence filed 05/08/2013, Court dispensed with notice pursuant to minute order dated 05/22/2013	Minute Order of 05/22/2013: The petitioner informs the Court that father was deported. The Court finds that due diligence has been exercised as to father and waives further notice unless and until an address in the United States becomes known. The Court is informed that there is no Indian ancestry as to the child.
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	Paternal Grandfather: Jose Guadalupe Villalvazo, Declaration of Due Diligence filed 05/08/2013 Paternal Grandmother: Josefina	 Need Notice of Hearing. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: Jose Guadalupe Villavazo (Paternal Grandfather) Unless the Court dispenses with notice. Note: Declaration of Due Diligence filed 05/08/2013 states that petitioner know that the paternal grandparents reside in Jalisco Mexico and has no other information about them. Josefina Alejandres (Paternal Grandmother) Unless the Court dispenses with notice. Note: Declaration of Due Diligence filed 05/08/2013 states that petitioner know that the paternal grandparents reside in Jalisco Mexico and has no other information about them. Aurora Gonzalez (Maternal Grandmother) Unless the Court dispenses with notice. Miguel Castro (Sibling)
	Aff. Posting		Reviewed by: LV
	Status Rpt	_	Reviewed on: 07/08/2013
✓	UCCJEA		Updates:
	Citation	_	Recommendation:
	FTB Notice		File 17 - Alvarado
			17

Miyake, Tom (Pro Per – Brother – Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DO	D: 3-24-13		TOM MIYAKE, Brother and named	NEEDS/PROBLEMS/COMMENTS:
			executor without bond, is Petitioner. Full IAEA – ok	Publication indicates the wrong case number 12CEPR00391 instead of 13CEPR00391. The Court may require
	nt. from 061213		Will dated 11-16-10	amendment.
>	Aff.Sub.Wit.		Residence: Clovis, CA Publication: Fresno Business Journal	Note: If granted, the Court will set a status hearing for Friday 9-12-14 for filing of the first account or petition for final distribution.
	Inventory PTC		Estimated value of estate:	(Petitioner has already filed a Final Inventory
_	Notice of		Personal property: \$382,816.83	and Appraisal.)
	Petition to Administer Estate		Probate Referee: Rick Smith	
~	Aff.Mail	W		
~	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
>	Letters			
~	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 7-5-13
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18 – Miyake